

Name of the Corporate Debtor: **S. Kumars Nationwide Limited - In Liquidation**

Date of commencement of liquidation: **June 19, 2019**

List of secured financial creditors

(Amount in INR)

Sl. No.	Name of creditor	Identification No.	Details of claim received			Details of claim admitted							Amount of claim under verification	Remarks, if any		
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim			Amount of any mutual dues, that may be set off	Amount of claim rejected
1	IDBI Bank Limited	FC 1	15-Jul-19	216075,23,696	216075,23,696	Term Loan and Working Capital Facility	216075,23,696	Yes	Note 1	216075,23,696	24.63	0.00	0.00	0.00	0.00	
2	JM Financial Asset Reconstruction Company Limited	FC 2	18-Jul-19	160640,97,700	160640,97,700	Term Loan and Working Capital Facility	160640,97,700	Yes	Note 1	160640,97,700	18.31	0.00	0.00	0.00	0.00	
3	Finquest Financial Solutions Pvt Ltd - IDM	FC 3	17-Jul-19	88300,97,275	88300,97,275	NCDs	88300,97,275	Yes	Note 1	0.00	10.07	0.00	0.00	0.00	0.00	
4	Finquest Financial Solutions Pvt Ltd - ICICI	FC 4	17-Jul-19	40428,23,140	40428,23,140	Term Loan	40428,23,140	Yes	Note 1	40428,23,140	4.61	0.00	0.00	0.00	0.00	
5	Central Bank of India	FC 5	12-Jul-19	67003,91,566	67003,91,566	Term Loan and Working Capital Facility	67003,91,566	Yes	Note 1	67003,91,566	7.64	0.00	0.00	0.00	0.00	
6	Asset Reconstruction Company (India) Ltd.	FC 6	17-Jul-19	47924,10,632	47924,10,632	Working Capital Facility	47924,10,632	Yes	Note 1	47924,10,632	5.46	0.00	0.00	0.00	0.00	
7	Edelweiss Asset Reconstruction Company Limited - EXIM	FC 7	17-Jul-19	45395,69,092	45395,69,092	Term Loan and Working Capital Facility	45395,69,092	Yes	Note 1	45395,69,092	5.18	0.00	0.00	0.00	0.00	
8	Edelweiss Asset Reconstruction Company Limited - SBI	FC 8	17-Jul-19	45907,87,832	45907,87,832	Working Capital Facility	45907,87,832	Yes	Note 1	45907,87,832	5.23	0.00	0.00	0.00	0.00	
9	Punjab National Bank	FC 9	04-Jul-19	45226,86,184	45226,86,184	Working Capital Facility	45226,86,184	Yes	Note 1	45226,86,184	5.16	0.00	0.00	0.00	0.00	
10	Corporation Bank	FC 10	16-Jul-19	25320,69,503	20526,00,000	Term Loan	20526,00,000	Yes	Note 1	0.00	2.34	0.00	0.00	0.00	4794,69,503	
11	Union Bank of India	FC 11	17-Jul-19	20459,35,296	20353,55,640	Term Loan and Working Capital Facility	20353,55,640	Yes	Note 1	20353,55,640	2.32	0.00	0.00	105,79,655	0.00	
12	The Jammu & Kashmir Bank Ltd	FC 12	16-Jul-19	12332,07,628	12332,07,628	Working Capital Facility	12332,07,628	Yes	Note 1	12332,07,628	1.41	0.00	0.00	0.00	0.00	
13	Karnataka State Financial Corporation	FC 13	20-Jul-19	5412,34,502	5412,34,502	NCDs	5412,34,502	Yes	Note 1	5412,34,502	0.62	0.00	0.00	0.00	0.00	
14	Indian Bank	FC 14	16-Jul-19	4213,06,892	4213,06,892	Working Capital Facility	4213,06,892	Yes	Note 1	4213,06,892	0.48	0.00	0.00	0.00	0.00	
15	Bank of India	FC 15	18-Jul-19	8431,93,997	8431,93,997	Term Loan	8431,93,997	No	Note 1	8431,93,997	0.96	0.00	0.00	0.00	0.00	
16	Reid & Taylor (India) Ltd	FC 16	18-Jul-19	49002,97,033	49002,97,033	Term Loan	45002,97,033	Yes	Note 1	0.00	5.59	0.00	0.00	0.00	0.00	
	TOTAL			882076,31,968	877175,82,809		873175,82,809			719345,88,501	100.00	0.00	0.00	105,79,655	4794,69,503	

Note 1: Details of Security Interest are annexed herewith